

**Supplementary Material
for the First Six Months of Fiscal Year 2013**

(April 1, 2013 ~ September 30, 2013)

Yusen Logistics Co., Ltd.

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1. Summary of Consolidated Results (Profit and Loss)



(Million yen)

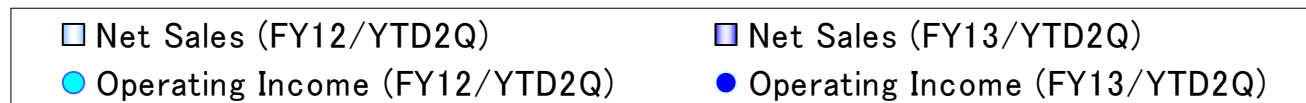
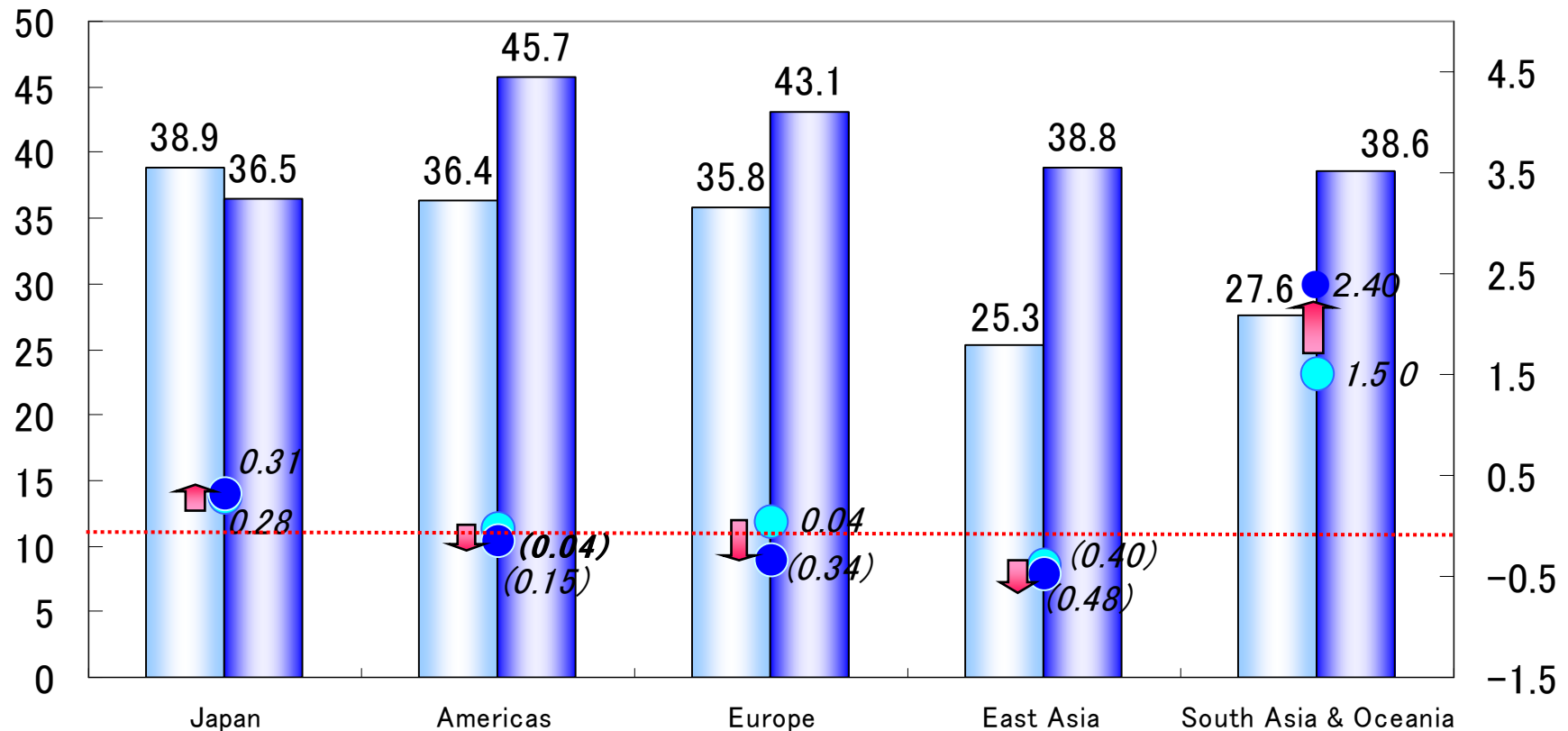
	FY12/YTD2Q	FY13/YTD2Q	Comparison	YoY ratio
Net Sales	161,818	199,450	37,632	23.3%
Gross Profit	25,504	30,869	5,365	21.0%
Gross Profit Ratio (%)	15.8%	15.5%	-	-
Operating Income	1,235	1,538	303	24.5%
Operating Income Ratio (%)	0.8%	0.8%	-	-
Ordinary Income	2,040	1,897	(143)	(7.0%)
Extraordinary Income	1,279	285	(994)	(77.7%)
Extraordinary Loss	127	3	(124)	(97.3%)
Income before Income Taxes	3,192	2,179	(1,013)	(31.7%)
Income Taxes	1,128	1,019	(109)	(9.7%)
Minority Interests in Net Income of Consolidated Subsidiaries	719	878	159	22.1%
Net Income	1,345	282	(1,063)	(79.0%)

Exchange rate	FY12/YTD2Q	FY13/YTD2Q
USD	JPY 79.73	JPY 98.03
EURO	JPY 101.27	JPY 128.28

2. Net Sales and Operating Income by Geographical Segment

Net Sales
(Billion yen)

Operating Income/Loss
(Billion yen)



3. Consolidated Balance Sheets

(Million yen)

	As of March 31, 2013	As of September 30, 2013	Comparison	Y o Y ratio
Current Assets	104,700	109,478	4,778	4.6%
Fixed Assets	68,964	73,232	4,268	6.2%
Total Assets	173,664	182,710	9,046	5.2%
Current Liabilities [Short-term dept]	62,025 [3,339]	66,824 [5,841]	4,799 [2,502]	7.7% [74.9%]
Long-Term Liabilities [Long-term debt]	19,349 [12,895]	19,581 [13,272]	232 [377]	1.2% [2.9%]
Total Liabilities	81,374	86,405	5,031	6.2%
Total Equity	92,290	96,305	4,015	4.3%
Total Liabilities and Equity	173,664	182,710	9,046	5.2%
Exchange rate (as of Sep.30, 2013)	USD	EURO		
	JPY 97.75	JPY 131.87		
Shareholders' Equity Ratio	As of Mar. 31, 2013	As of Sep.30, 2013		
	36.4%	35.9%		

4. Consolidated Statements of Cash Flows

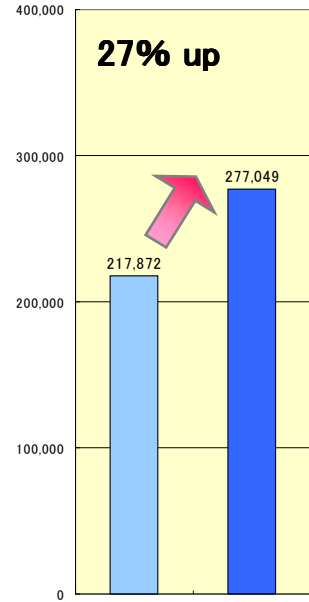
(Million yen)

	FY12/YTD2Q	FY13/YTD2Q	Comparison	Y to Y ratio
Net cash provided by (used in) operating activities	4,510	(311)	(4,821)	-
Net cash provided by (used in) investing activities	(3,870)	(3,568)	302	-
Net cash provided by (used in) financing activities	(356)	1,524	1,880	-
Cash and cash equivalents, end of year	23,103	22,535	(568)	(2.5%)

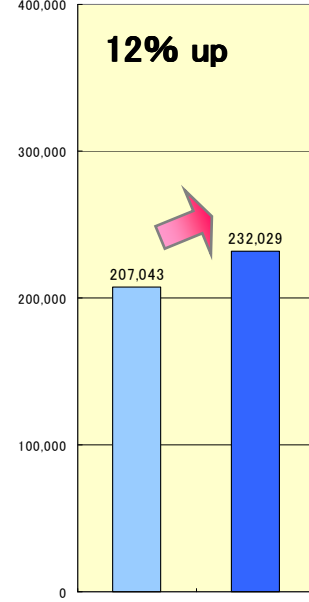
5. Consolidated Business Results

	FY12/YTD2Q	FY13/YTD2Q	Comparison	Y o Y ratio
Ocean Export Volume (TEU)	217,872	277,049	59,177	27%
Ocean Import Handling Results (No.)	207,043	232,029	24,986	12%
Air Export Volume (tons)	156,604	144,984	(11,620)	(7%)
Air Import Handling Results (No.)	472,656	476,731	4,075	1%

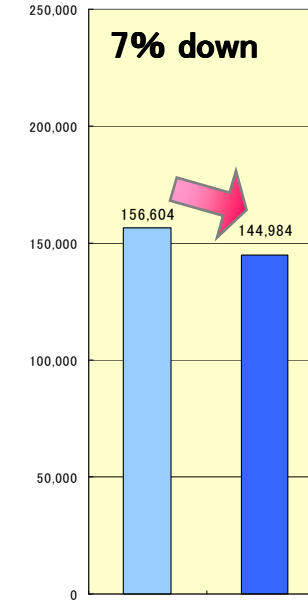
Ocean Export Volume
(TEU)



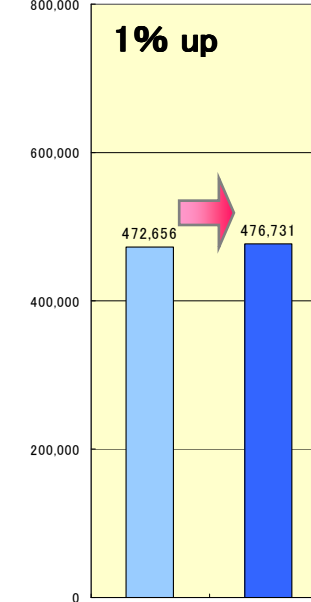
Ocean Import Handling Results
(No.)



Air Export Volume
(tons)



Air Import Handling Results
(No.)



■ FY12/YTD2Q
 ■ FY13/YTD2Q

※TEU and Tons are rounded to the nearest whole number.

6. Consolidated Forecasts for FY13

(Million yen)

	FY12 Results	Forecasts for FY13
Net Sales	339,049	400,000
Operating Income	1,659	4,500
Operating Income Ratio	0.5%	1.1%
Ordinary Income	2,744	4,800
Net Income	1,119	1,500

Foreign Exchange Rate Assumption	FY12 Results	Forecasts for FY13
USD	JPY 82.33	JPY 95.00
EURO	JPY 106.48	JPY 125.00

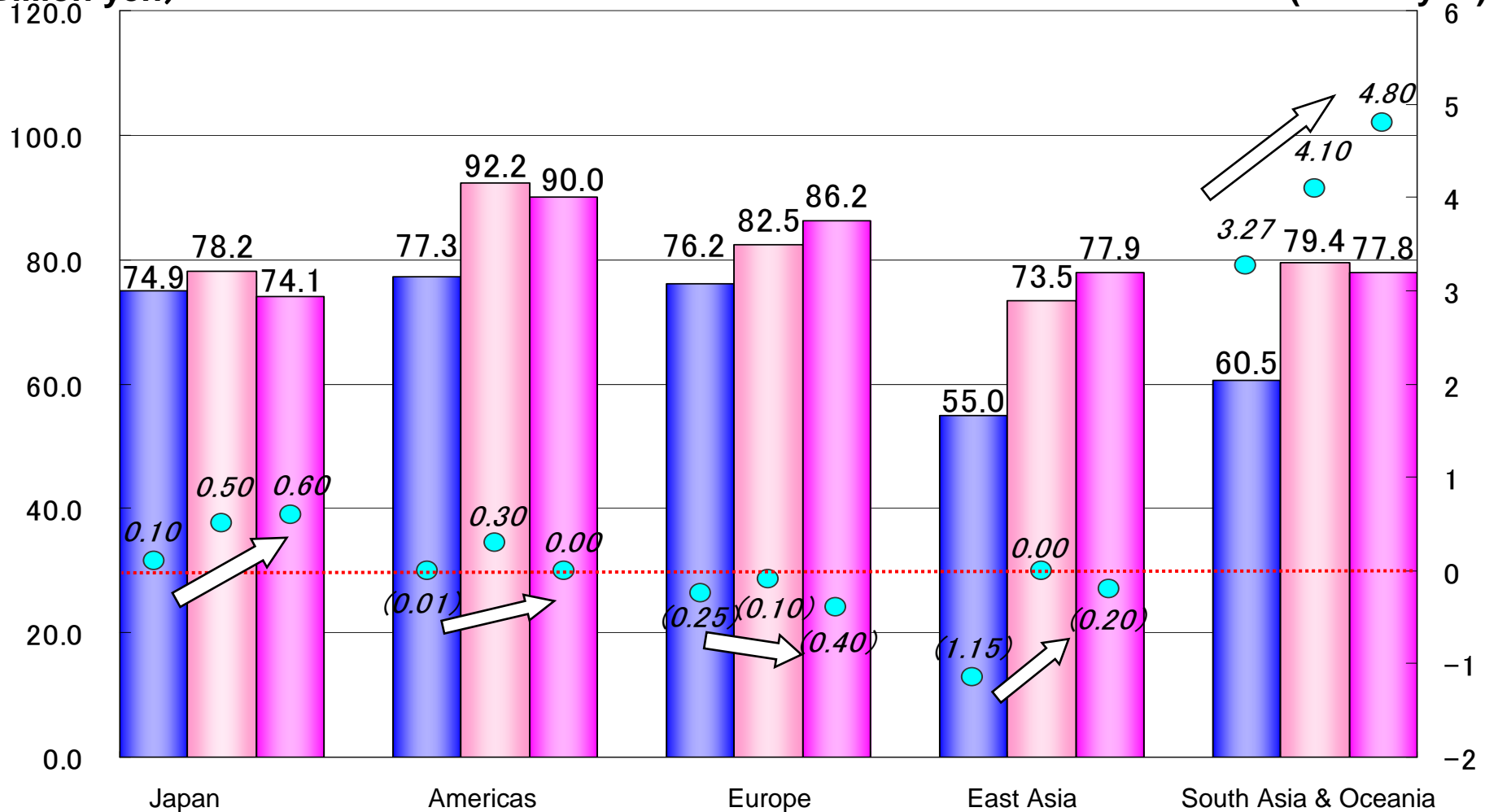
7. Consolidated Forecasts for FY13 by Geographic Segment



Net Sales (Billion yen)

■ Net Sales(FY12) ■ Revised Forecast for Net Sales(FY13)
■ Previous Forecast for Net Sales(FY13) ● Operating Income

Operating Income/Loss (Billion yen)



※Figures are rounded to the nearest billion yen.

※Including consolidation adjustment.

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