

Supplementary Material for the Six Months Ended September 30, 2016



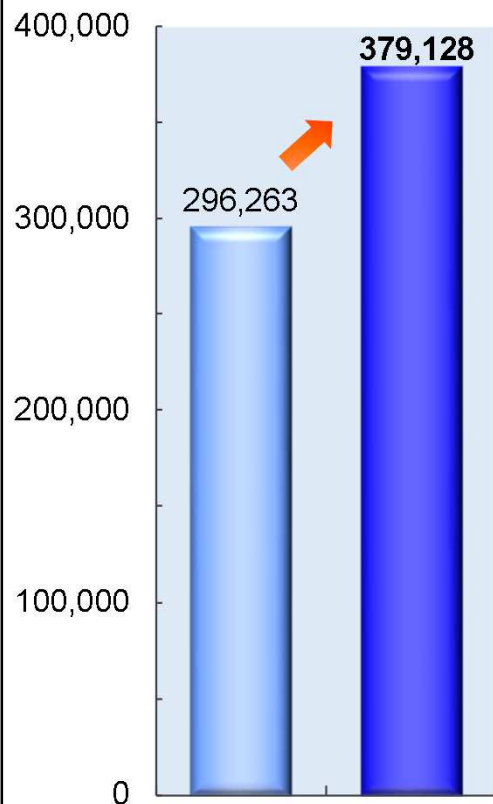
郵船ロジスティクス株式会社

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1. Consolidated Handling Results

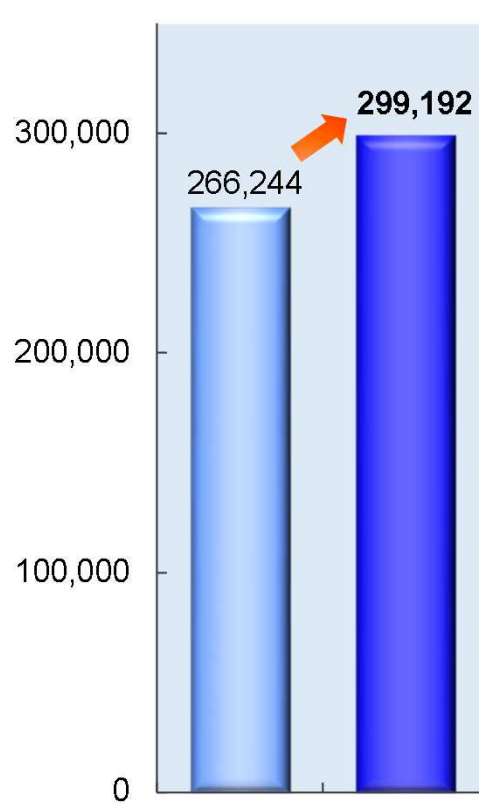
Ocean Export (TEU)

+ 28%



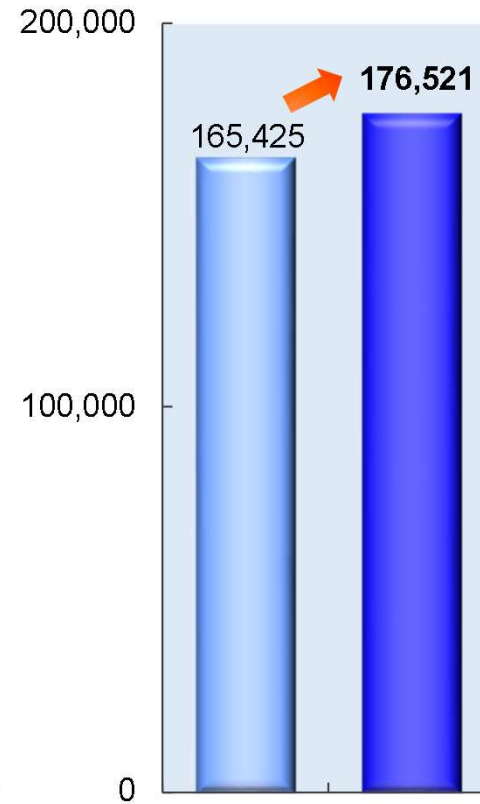
Ocean Import (No.)

+ 12%



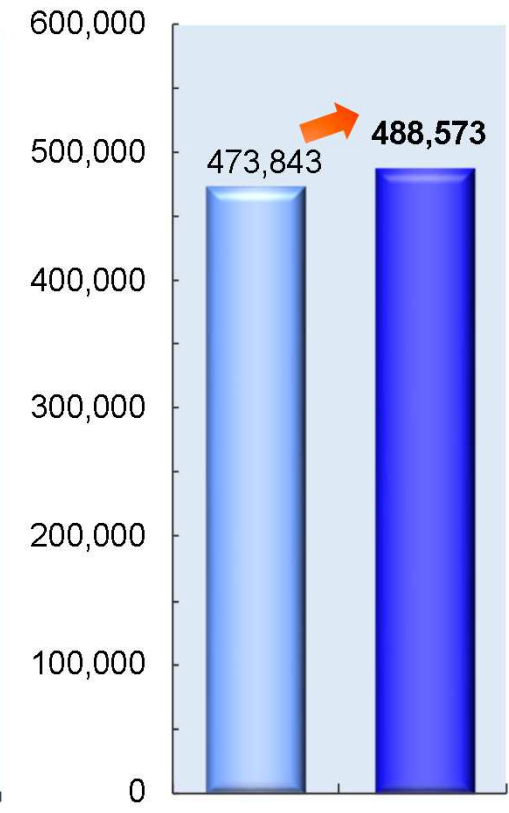
Air Export (Tons)

+ 7%



Air Import (No.)

+ 3%



FY2015/2Q

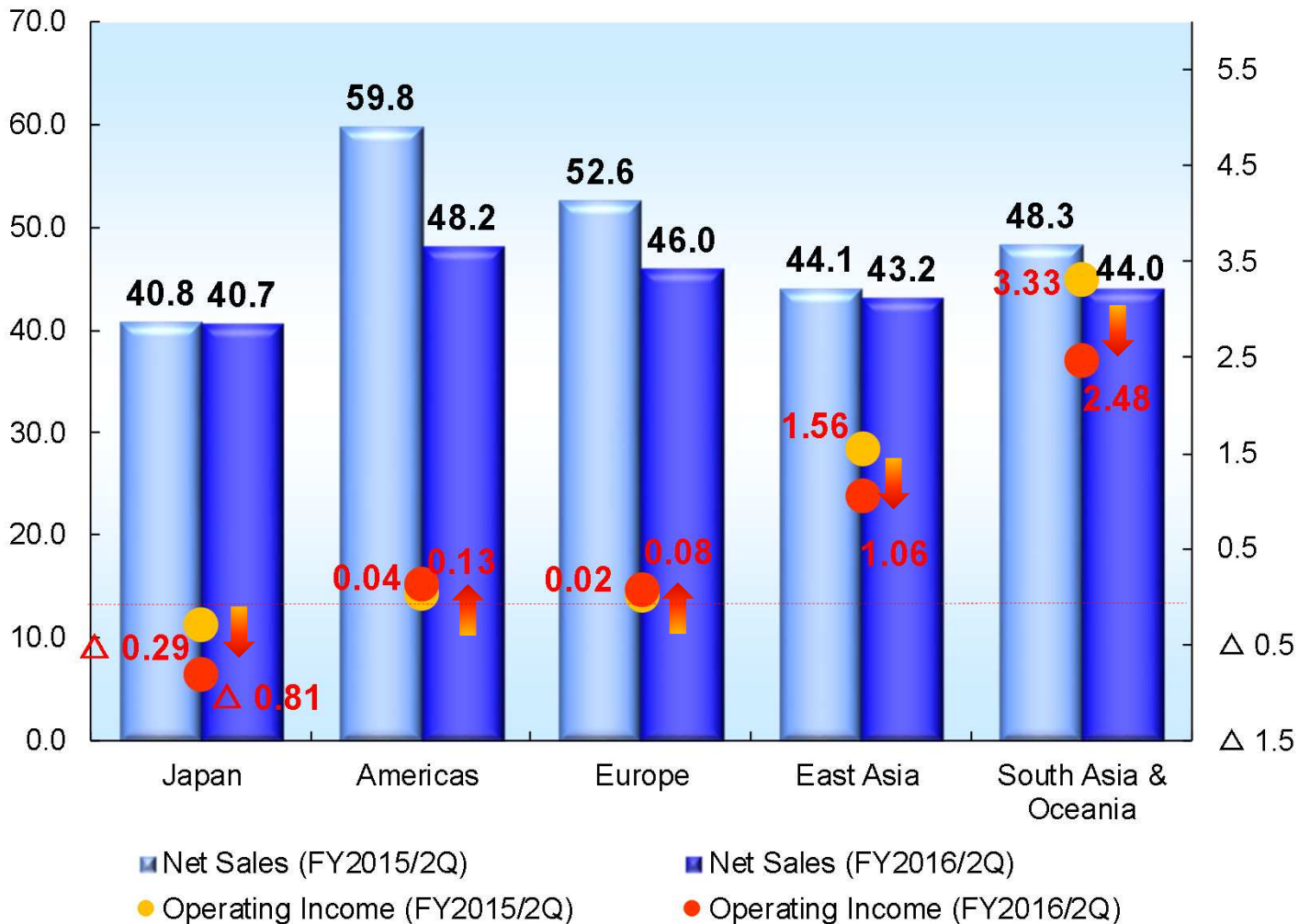
FY2016/2Q

※TEU and Tons are rounded to the nearest whole number.

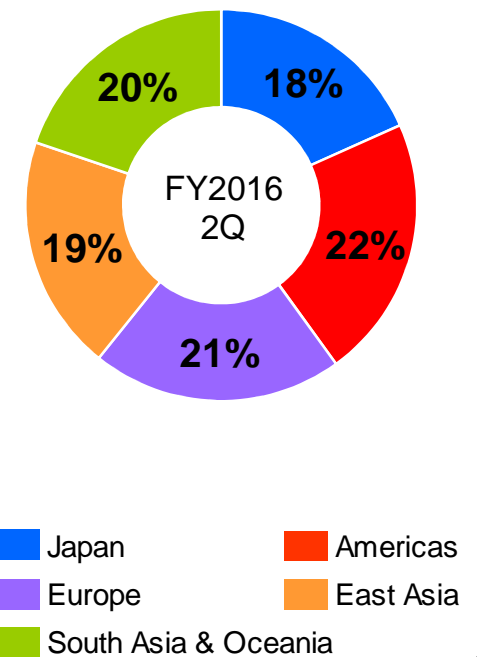
2. Net Sales and Operating Income by Region

Net Sales
(Billions of yen)

Operating Income/Loss
(Billions of yen)



<Breakdown of Net Sales>



※Figures are rounded to the nearest billion yen.

※Consolidation adjustment is included.

※ Net sales by Business Segment include only cargo business net sales.

※Percentages are rounded to the nearest whole number.

3. Consolidated Handling and Financial Forecast for FY2016



Handling Forecast

	Results for 1st Half	Forecast for 2nd Half	Forecast for FY2016
Ocean Export (TEU)	379,128	370,872	750,000
Ocean Import (No.)	299,192	285,808	585,000
Air Export (Tons)	176,521	193,479	370,000
Air Import (No.)	488,573	515,427	1,004,000

Financial Forecast

(Millions of yen)

	Results for 1st Half	Forecast for 2nd Half	Forecast for FY2016
Net Sales	214,584	215,416	430,000
Operating Income	2,896	4,604	7,500
Ordinary Income	3,855	4,845	8,700
Net Income Attributable to Owners of the Parent	△ 189	1,689	1,500

Exchange Rate

USD	EUR
JPY 104.00	JPY 117.00

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